



The Whole Child Associates
1S660 Midwest Road, Suite 160
Oakbrook Terrace, IL 60181
(708) 975-6065
(630) 376-6630 FAX

First Visit Checklist

Therapist prefers to receive the following information 7 days prior to the first appointment:

- A Current Occupational Therapy prescription is required at the first visit.**

A current prescription from a medical doctor that states:

- Occupational therapy evaluation and treatment
- Medical and Treatment Diagnosis
- Any Precautions or Contraindications to Treatment

- Completed Patient Intake Form**
- Completed Contact and Insurance Form**
- Completed Release of Information Form**
- Completed Health Intake Form**
- Completed Payment and Insurance Billing Form**
- Completed Programs & Fees form**
- Completed Policies & Consent Form**
- Completed HIPAA Privacy Policy**
- Completed Permission to Text and Email Form**

You may find it helpful to bring the following to the first visit:

- Favorite toy(s)
- Snack and a drink
- Ipad or phone with favorite apps installed